

**We're not disrupting functioning markets. We're  
creating permanent markets where none exist.**

# **UNLOCKING \$50 BILLION IN TRAPPED MICRO-CAP VALUE**





# THE \$50BILLION PROBLEM NOBODY'S SOLVING



## MARKET MAKER ABANDONMENT

Market makers permanently exit when daily trading volumes fall below \$100K, leaving micro-cap stocks unsupported and illiquid.



## ZERO LIQUIDITY TRAP

Over 5 million shareholders are stuck with billions in shares they cannot sell due to lack of market liquidity.



## PROHIBITIVE COSTS

Annual market maker fees ranging from \$25K to \$75K deter companies from maintaining liquidity, with no guaranteed trading results.



## DEATH SPIRAL

Lack of liquidity drives away investors, causing company failures and significant losses for shareholders trapped in worthless stocks.



# THE SOLUTION: TOKENIZED EQUITY INFRASTRUCTURE

## PERMANENT LIQUIDITY THROUGH TOKENIZATION

Dormant OTC shares are converted into 24/7 tradeable tokens, each backed 1:1 by real equity, unlocking continuous market access for shareholders.

## SEC-REGISTERED CUSTODY PARTNERSHIP

Empire Stock Transfer securely holds shares permanently under strict SEC regulations, ensuring full compliance and shareholder protection.

## BONDING CURVE PRICE DISCOVERY

Automated market making via bonding curves replaces traditional market makers, enabling transparent, real-time price discovery without high fees.

## GLOBAL ACCESS & COMMUNITY

Access a \$2 trillion+ crypto capital market and leverage viral meme token culture to build passionate communities and drive liquidity.



# MARKET OPPORTUNITY & IMPACT

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**5M+**

Affected Shareholders

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**\$50B+**

Market Opportunity

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**11K+**

Addressable Companies

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**24/7**

Continuous Trading Access



# REVENUE MODEL PROJECTIONS



## LAUNCH PHASE (Q4 2025)

Initial launch with 5 OTC companies, generating \$14,000 in daily trading volume and \$80K in fees.

12 companies onboarded  
\$14,000 daily trading volume  
\$80,000 fees collected

## YEAR 1 PROJECTION

Growth to 100 companies with \$50 million in daily trading volume, resulting in \$730K annual fees.

100 companies onboarded  
\$50M daily volume  
\$730,000 annual fees

## YEAR 3 PROJECTION

Expansion to 1,000 companies, increasing daily volume to \$500 million and fees to \$7.3 million per year.

1,000 companies onboarded  
\$500M daily volume  
\$7.3M annual fees

## YEAR 5 PROJECTION

Rapid scaling to 5,000 OTC and international exchange companies, daily volume of \$2.5 billion and \$36.5 million in annual fees.

5,000 companies onboarded  
\$2.5B daily volume  
\$36.5M annual fees

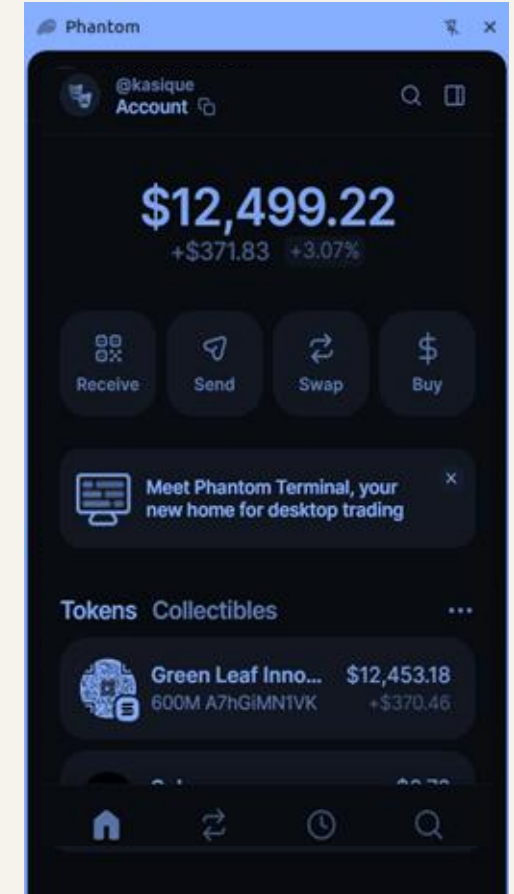
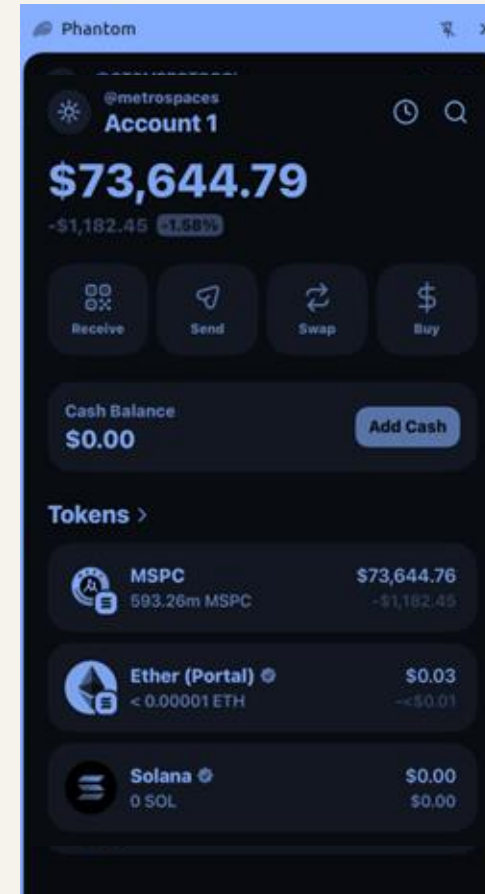
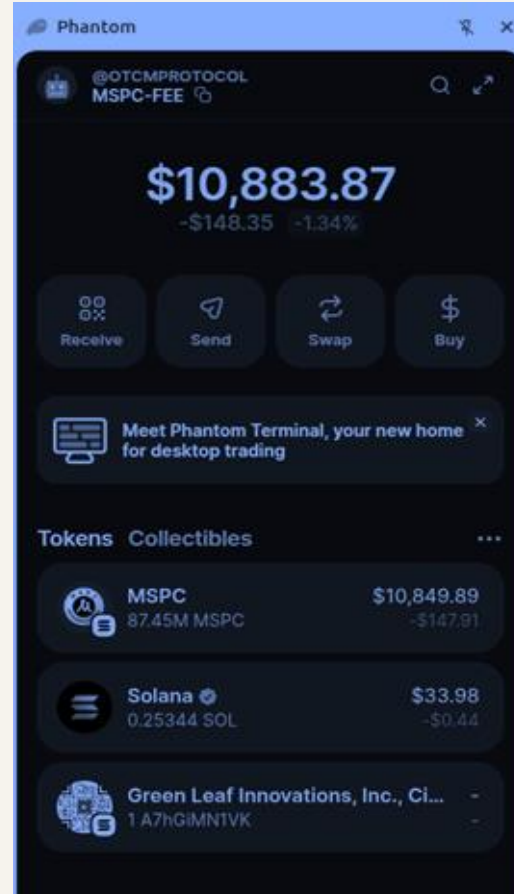
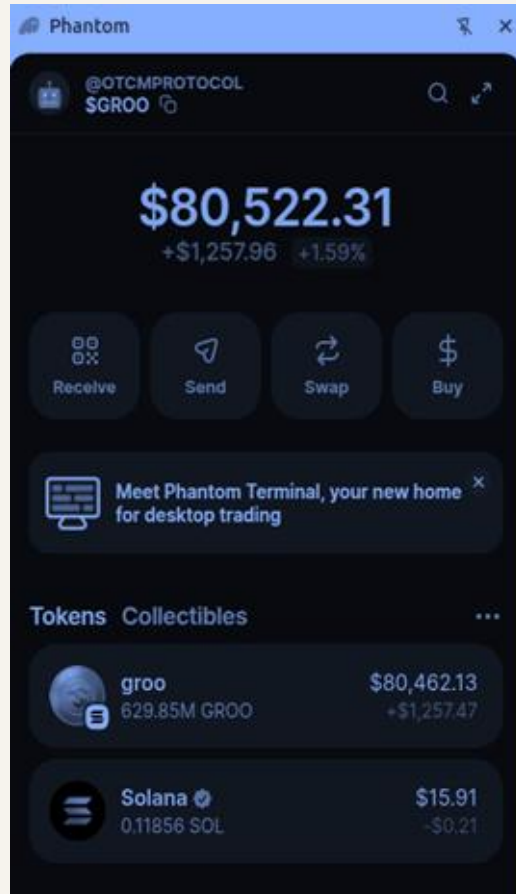
## YEAR 10 PROJECTION

Long-term growth to 20,000 companies with \$10 billion daily trading volume, producing \$146 million in annual fees.

20,000 companies onboarded  
\$10B daily volume  
\$146M annual fees

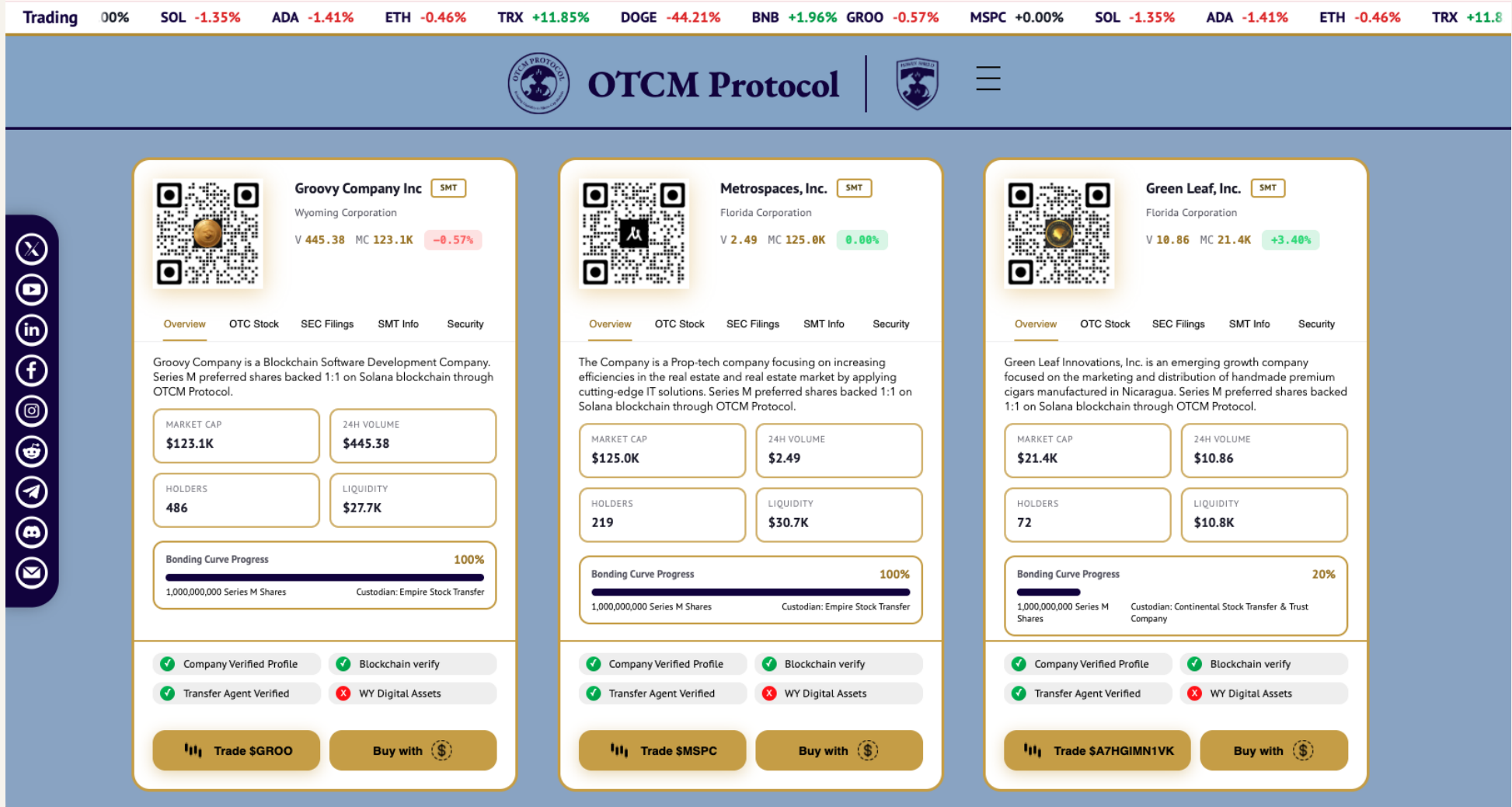


## 6 MILLION DOLLARS PLUS IN LIQUIDITY PROOF OF CONCEPT 3 BETA-LAUNCHES DEC, 2025





# OTCM.FUN TRADING PORTAL

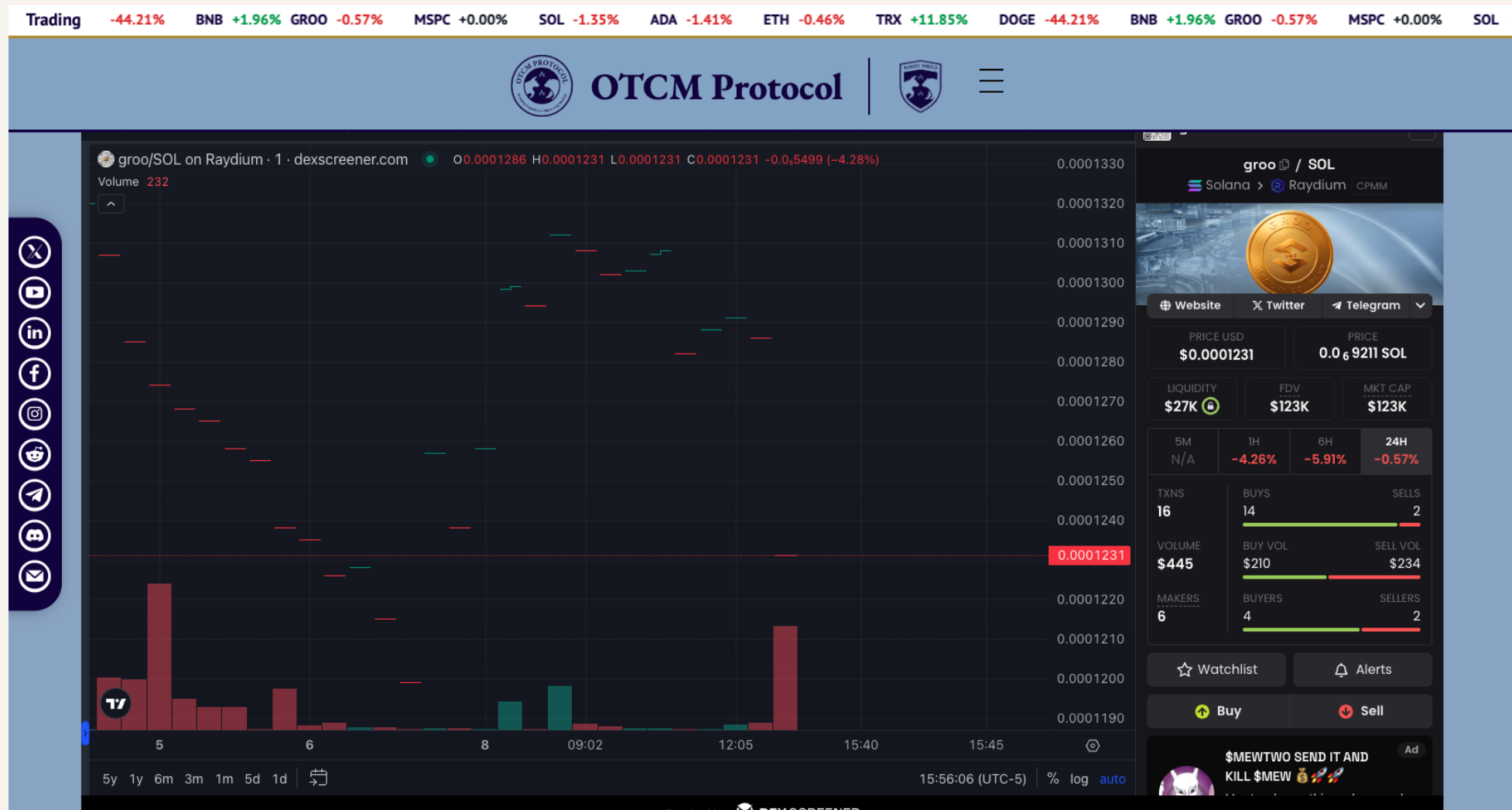


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## OTCM Protocol



# OTCM.FUN TRADING PORTAL



# TRACTION & MARKET VALIDATION

## LEGAL FRAMEWORK

Developed 'Howey Shield' compliance in partnership with top securities attorneys to ensure full regulatory adherence for tokenized securities.

## TECHNICAL INFRASTRUCTURE

Built on Solana blockchain enabling sub-second transactions with minimal fees, ensuring scalable and efficient token trading.

## MARKET INTEREST

Established a pipeline of companies ready to tokenize, confirming strong demand and first mover advantage in an untapped market.

# THE SOLUTION: TOKENIZATION

## CREATE SERIES M SHARES

Issue special Series M preferred shares that are non-voting and non-dilutive to existing shareholders, designed specifically for tokenization.

Series M share certificate  
Legal documentation  
Shareholder approval records

## DEPOSIT WITH SEC CUSTODIAN

Partner with Empire Stock Transfer to hold shares permanently under SEC compliance, ensuring regulatory security and trust.

Custody agreement  
Share deposit records  
Regulatory compliance certification

## MINT TOKENS 1:1 WITH SHARES

Generate 1 billion tokens on the Solana blockchain, each representing one share, enabling digital ownership and instant liquidity.

Token smart contract  
Token issuance ledger  
Blockchain transaction records

## LAUNCH ON SOLANA

Deploy the tokens on Solana for 24/7 global trading with rapid, low-cost transactions accessible to a wide audience.

Live token trading platform  
User access portals  
Transaction monitoring system

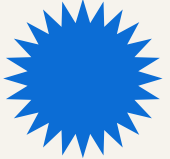
## BUILD COMMUNITIES

Engage shareholders and investors through vibrant communities that support token growth and foster long-term liquidity.

Community forums  
Marketing campaigns  
Investor engagement reports



# UNFAIR ADVANTAGES & MOATS



## FIRST MOVER ADVANTAGE

OTCM Protocol is the pioneer in large-scale OTC tokenization, establishing a market presence with no direct competitors tackling this niche.



## TRANSFER AGENT PARTNERSHIP

A long-standing relationship with Empire Stock Transfer provides regulatory security and operational expertise that is difficult to replicate quickly.



## NETWORK EFFECTS

Each new tokenized company adds value to the platform by increasing liquidity and attracting more participants, creating a self-reinforcing growth cycle.



# WHY WE WIN



## PERMANENT INFRASTRUCTURE

Our platform provides enduring liquidity for tokenized securities, enabling continuous trading without reliance on traditional market makers.



## VIRAL DISTRIBUTION

Leveraging meme token culture and organic social growth to rapidly expand adoption and community engagement worldwide.



## COMPLIANCE FIRST

Built with institutional-grade regulatory frameworks and SEC partnerships to ensure full compliance and foster trust among investors.



## COMMUNITY POWER

Token holders actively participate as evangelists and liquidity providers, creating a self-sustaining ecosystem that drives platform value.

# THE INVESTMENT OPPORTUNITY

## \$50B+ TOTAL ADDRESSABLE MARKET

The OTC micro-cap market represents an untapped \$50 billion opportunity with minimal competition, offering substantial upside potential for early investors.

## PERMANENT REVENUE STREAMS

Revenue generated from tokenization fees and ongoing trading activity creates steady, predictable income that grows with market adoption and volume.

## COMPOUNDING NETWORK EFFECTS

Each new tokenized company increases platform value, attracting more participants and driving liquidity, creating a self-reinforcing growth cycle.

## INFRASTRUCTURE PLAY

OTCM Protocol acts as the essential infrastructure or 'picks and shovels' in the emerging tokenized OTC market, positioning for long-term dominance.

# OUR PLATFORM

## PROTOCOL & ICO SITE

The main gateway to access OTCM Protocol, providing detailed information and ICO participation options at <https://otcmprotocol.com>.

## WIKI DOCUMENTATION

Comprehensive user guides, FAQs, and technical documentation available at <https://otcmwiki.com> for developers and users.

## DEX TRADING PLATFORM

A decentralized exchange platform enabling 24/7 trading of tokenized OTC securities found at <https://otcmtrading.com>.

## ISSUER'S GATEWAY

A dedicated portal for companies to tokenize their shares and manage issuance processes at <https://otcmstock.com>.

## DUE DILIGENCE PORTAL

A robust platform for investors to access verified company information and compliance data at <https://otcmlisting.com>.

## CORPORATE WEBSITE

Official corporate information, news, and contact details available at <https://otcmcorp.com>.

# THE FUTURE IS TOKENIZED

The future of OTC markets is fully tokenized, where every illiquid micro-cap company has access to a permanent, compliant, and liquid trading infrastructure. This transformation unlocks \$50 billion in trapped value by enabling 24/7 global trading of tokenized shares backed 1:1 by real equity. Our platform builds the essential infrastructure that will empower companies and shareholders alike, creating vibrant communities and continuous market access. Join us in pioneering this new era of financial inclusion and innovation.

Contact us to be part of this groundbreaking journey:  
[investors@otcmeme.com](mailto:investors@otcmeme.com)

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# THANK YOU



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